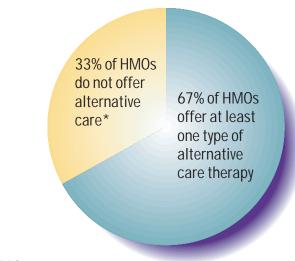
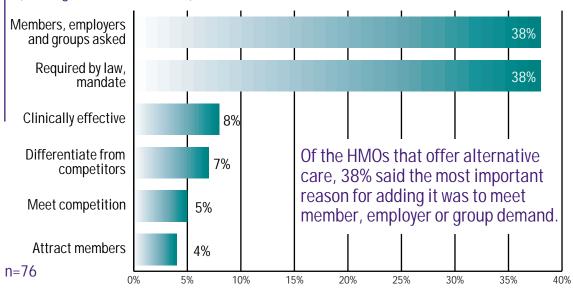
HMOs and their alternative care programs



n=112

* This includes, 5% of HMOs that offer chiropractic but do not consider it to be alternative care.

Most important reasons HMOs add alternative care (among HMOs that offer it)



Relationship between alternative care and traditional care

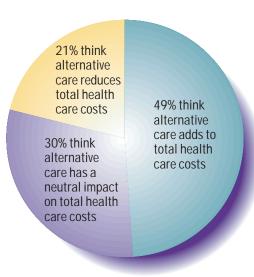
0% think care will move further apart

15% think there will be no change

85% think care will move closer together

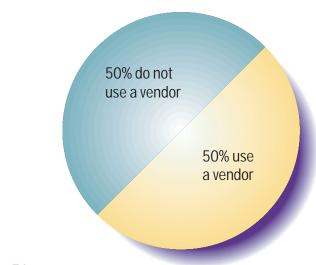
n=112

Impact of alternative care on total health care costs



n=95

Providing alternative care services

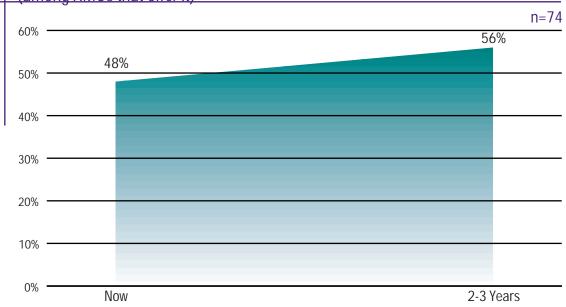


n=76

Outlook on demand for alternative care O% believe there will be no demand 27% believe demand will be mild 34% believe demand will be strong 39% believe demand will be moderate

n=113

Average proportion of membership provided with alternative care (among HMOs that offer it)



This 8 percentage point change represents a 17% increase.

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The Landmark Report II

